

002975

2021-024

2020

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√

√

0

138,933,400

10

7.37

√

1

		002975
	10	10
	0756-6255818	0756-6255818
	zhengquan@zhbojay.com	zhengquan@zhbojay.com

2

1

ICT

5G

2

1

ICT

FCT

LED

/

1

PCBA

2005

ICT

ICT

FPC

FPC

2018

SMT FPC

2

3

5G

2020

4

AI

2

1

2

PCB

PCB

PCB

PCB

LED

LED

LED

BU

2

BU1

BU2

BU3

ICT FT

1

“ + + + ”

2

3

4

“ ”

5

90-185

45-150

5G

<http://www.mwrf.net/>

6

1

1 5G

5.9% IDC 2020 12.92
IDC 5G 2021 5.5 2020
2025 3.6
5G

2

Markets and Markets 2020 96 12% 2025
130
2019 9454.7 1
16.5%

32%

3

2019 2020 5G 35%

2030

50%

4

SEMI

2013

318

2019

598

11.10%

2020-2022

2018

80.8%

8.7%

6.4%

4.0%

SEMI

2020

689

8%

55

2

2010-2020

2015-2016

2020

1895

2022

2087

5%

1

2020-2026

2017

141.6

2016

127

11.5%

/

2

2020

26.34

25.18%

2016~2020

26.20%

3

1

□ √

	2020	2019		2018
	1,375,964,707.52	824,939,964.66	66.80%	687,399,287.48
	341,245,124.96	150,419,732.45	126.86%	111,623,949.00
	322,120,053.05	144,625,093.15	122.73%	113,999,815.11
	288,319,723.04	186,006,295.18	55.01%	28,253,439.82
/	2.48	1.24	100.00%	0.92
/	2.48	1.24	100.00%	0.92
	29.65%	32.61%	-2.96%	34.23%
	2020	2019		2018
	1,687,922,991.26	741,090,424.64	127.76%	604,829,590.06
	1,348,894,293.97	534,302,746.35	152.46%	394,877,236.06

2

	184,121,942.23	245,096,081.89	651,519,397.07	295,227,286.33
	38,813,024.39	45,826,763.71	222,101,853.49	34,503,483.37
	37,146,724.47	43,110,366.88	215,157,041.62	26,705,920.08
	3,984,269.56	4,448,027.20	123,820,750.00	156,066,676.28

□ √

4

1

10

	17,708		18,527		0		0
10							
		23.32%	32,400,000	32,400,000			

		11.66%	16,200,000	16,200,000		
		5.83%	8,100,000	8,100,000		
		3.24%	4,500,000	4,500,000		
		3.24%	4,500,000	4,500,000		

1

2020

139.37%	137,596.47	66.80%	39,646.20
	34,124.51	126.86%	

2

□ √

3

√ □

		2020 06	375	75%

2021 4 16